**Logo

Description automatically generated with low confidence**

**LET’S START PLANNING**The following information that you are providing will help me with the initial planning of your travel request. The more I know, the better that I can quote. Once completed, save a copy for your records and forward a copy to [maureenm@tpi.ca](mailto:maureenm@tpi.ca).

**Just checking!**All passports are required to be in good condition and should not expire until 6 months after your scheduled return to Canada (and have at least two blank pages for visa/s if required).

YES  NO  NEED TO RENEW

**Where would you like to travel to?**   
If you are not sure, I would be happy to offer some guidance in helping you decide.

**Who are you traveling with?** Please tell me their name/s and relationship to each other. As well, are there any children that will be traveling with you? If yes, provide their ages.

**What is your desired dates?**Are you flexible with the dates? For example, 1 to 2 days before or after.

How long of a trip are you looking for?

What airport/s are your departing from?         
  
OR, will you be taking care of your own airfare? Yes  No  Not sure

**Will you be celebrating a special occasion?**

|  |  |  |
| --- | --- | --- |
| Yes | No |  |

If yes, what occasion will you be celebrating?

**What types of accommodations are you preferring for this trip?**   
If not sure, tell me what type of accommodations you’ve enjoyed on past trips. You can even specify the names of the properties you stayed at?

**Are there any dietary needs that I should take into consideration?**   
For example: vegan, celiac, etc.

**What type of trip are you looking for?**   
Relaxing? Educational? Adventure or culture? All-inclusive? How about activities? What are you most interested in?

Adventure: Skiing, hiking, biking, ziplining…

Relaxation: sun and done…

Foodie: farm to table, local, cooking classes…

Culture: museum visits, walking tours…

Cruise: river or ocean…

Other:

**What is your desired budget per person?**

Are there any considerations that I should be aware of with regards to your budget?

**MEMORABLE MOMENTS:**And lastly, thinking back to your last couple of trips, what made them memorable. Share any thoughts about your upcoming trip that I might find helpful.

**We can offer a financing service.**This service is with **Uplift** which is an option that you may want to consider for handling your travel payments. If you are interested in hearing about this program let me know and I will forward the information.

YES  NO

A bit about the Uplift program:  
- Uplift Pay Monthly is a flexible payment solution that you the freedom to pay for your trip over time.  
- It is a flexible program which can be applied to the entire trip, a deposit or balance only.  
- It offers clear and simple financing. No hidden fees, no early payment penalties and no late fees.  
 **How did you hear about my services?**

**If this is a referral, who can I thank?**

Maureen McCaughan | MC Destination Travel

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